UPGRADING YOUR PACER ACCOUNT

The next generation (NextGen) of CM/ECF provides a new logon module that allows you to use your PACER account to access PACER and any NextGen court in which you are allowed to file. To activate this feature, you must have an upgraded PACER account. If you PACER account was created prior to August 2014, you must upgrade it following the steps listed below. As courts move to NextGen CM/ECF, you will also need to link any existing CM/ECF e-filing accounts in these courts to your upgraded PACER account (see Linking your CM/ECF Account to your Upgraded PACER Account (Bankruptcy and District courts) or Linking your CM/ECF Account to your Upgraded PACER Account (Appellate courts) for instructions).

Upgrading PACER Account

STEP 1 Go to <u>www.pacer.gov</u>

STEP 2 Click **My Account and Billing**, then **Manage My Account Login**. When prompted, enter your PACER username and password.

| An official website of the United States | ◆3 <u>Log in to</u> ^ | | | | | | |
|---|--|--|------------------------|--|--|--|--|
| PACER Public Access to Court Electronic Records | | | | | | | |
| | nd a 🗸 File a 📫 | My Account & Pricin Billing | g Help 🗸 🔍 Search 🖌 | | | | |
| Manage My Account Login | | | | | | | |
| What can we help yo Billing | | | | | | | |
| | | Forgot Username or Password? | | | | | |
| | | Group Billing Access | A | | | | |
| | | > My Account & Billing | | | | | |
| Search for a | Filing | Manage Your | Move to | | | | |
| Case | Electronically | Account | NextGen | | | | |
| Learn anti-mate find | Final country of the | | CM/ECF | | | | |
| Learn options to find case information. | Find court specific information to help | Create a PACER account or log in to | | | | | |
| case information. | you file a case | manage your | Is your court | | | | |
| | electronically and | account and pay a | migrating to | | | | |
| | developer resources. | bill. | NextGen CM/ECF? | | | | |
| | developer resources. | DIII. | Follow these steps to | | | | |
| | | | prepare in advance. | | | | |

STEP 3 Your account type may be listed as **Legacy PACER Account**. To upgrade, click the **Upgrade** link.

| Account Number 7001104 Username tr1104 | | | | |
|---|---------|----------|-------------------------------|--|
| Account Balanc | | \$0.00 | | |
| Account Type Legacy PACER Account (Upgrade) | | | | |
| ettings Main | tenance | Payments | Usage | |
| Change Userna | ame | | Update PACER Billing Email | |
| <u>Change Passw</u> <u>Set Security In</u> | | | Set PACER Billing Preferences | |
| | | | | |



If your account type is listed as **Upgraded PACER Account**, you already have an upgraded account and no action is required.

STEP 5 You will be directed to the Upgrade PACER Account page. Verify your personal information and update/enter all required information in each tab (**Person, Address,** and **Security**).

Person Tab: Verify the information listed in the required fields and update, if necessary. Enter your date of birth, and then from the **User Type** list, select a user type, if one was not previously selected. Select the user type that best describes the individual or organization associated with this account. The user type information is used for statistical purposes. Click **Next**.

| * Required Information Prefix | | |
|----------------------------------|------------------------------|--|
| | Select Prefix | |
| First Name * | John | |
| Middle Name | Q. | |
| Last Name * | Public | |
| Generation | Select Generation | |
| Suffix | Select Suffix | |
| Date of Birth * | (iii) | |
| Email * | john.q.public@yourdomain.com | |
| Confirm Email * | john.q.public@yourdomain.com | |
| User Type * | INDIVIDUAL 🔹 | |

Address Tab: Verify and/or update the address information listed. From the **County** list, select your county. Click **Next**.

| * Required Information | | |
|------------------------|-------------------------------|--|
| Firm/Office | Law Offices of John Q. Public | |
| Unit/Department | | |
| Address * | 123 Any Street | |
| | | |
| Room/Suite | | |
| City * | Your Town | |
| State * | New York | |
| County * | NEW YORK | |
| Zip/Postal Code * | 10022 | |
| Country * | United States of America | |
| Primary Phone * | 555-555-3232 | |
| Alternate Phone | | |
| Text Phone | | |
| Fax Number | | |



Security Tab: Create a new username, password, and security questions. Click Submit.

| Person Address S | Security | |
|--------------------------------------|----------|-------------------|
| * Required Information Username * | | |
| Password * | | |
| Confirm Password * | | |
| Security Question 1 * | | Select a Question |
| Security Answer 1 * | | |
| Security Question 2 * | | Select a Question |
| Security Answer 2 * | | |
| | | |
| | Submit | Back Reset Cancel |

STEP 6 Your PACER account is now upgraded. A dialog box displays confirming the upgrade was successful. **NOTE:** You are no longer able to use your old PACER username and password.